

Program of Assertive Community Treatment (PACT) Referral Form

**Please download this form before filling it out.
Please fax to 617.855.4264, Attn: PACT Referral Coordinator**

Form Submission Options

1. Recommended: Mass General Brigham HIPAA-Compliant Adobe Sign Portal

Click on the following link to submit your referral electronically. Please note that this submission method requires you to complete the referral in one sitting, so you may wish to review the form and collect information in advance.

Click here: [Adobe Sign Portal](#)

2. Fax

Download this document, which is a fillable PDF that you can type into and save. Complete and print pages 2-6. Fax to us, along with any supporting clinical notes/documentation, at 617.855.4264.

3. Postal Mail

Download this document, which is a fillable PDF that you can type into and save. Complete and print pages 2-5. Mail, along with supporting clinical documents, via postal mail to:

McLean Hospital
Program of Assertive Community Treatment (PACT), ATTN: Referrals
115 Mill Street
Belmont, MA 02478

Note: Note: Form submission via fax or postal mail may result in a delay in response.
With any questions, please call us at

Program of Assertive Community Treatment (PACT) Referral Form

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Date: _____

Demographics:

Client Name: _____ Client Phone Number: _____
Client Email: _____ DOB: _____ Age: _____ Sex: _____
Preferred Pronouns: _____ Marital Status: _____
Client Preferred Method of Contact (phone/email/text): _____
Address (include name if it is an organization): _____

Commute time between McLean and where they reside (from Google Maps): _____

Lives with: _____

How long has person resided there?: _____

Primary Family/Emergency Contact Name: _____

Primary Family/Emergency Contact Phone Number: _____

Primary Family/Emergency Contact Email: _____

Guardian Name and Phone Number (If applicable): _____

Does the client drive/have access to a vehicle? _____

Referral Information

Name of person completing this form: _____ Phone number: _____

Email: _____ Relationship to client: _____

If applicable, indicate clinic/institution: _____

Reason for referral at this time (Select all that apply):

- No mental health care
- Has services, needs higher level of mental health support
- Has multiple psychiatric admissions in the past 6 months
- Unsuccessful in other levels of care
- Other: _____

Is person interested in PACT services? Yes No

If no, why? _____

Is the family/support system interested in PACT services? Yes No

If no, why? _____

Current Clinical Information

Current Clinical Presentation (predominant symptoms):

Is person currently experiencing psychosis? Yes No

Current Diagnosis (can list multiple):

| | |
|-------|-------|
| <hr/> | <hr/> |
| <hr/> | <hr/> |
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Current Medications (please include name, dose):

| | |
|-------|-------|
| <hr/> | <hr/> |
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| <hr/> | <hr/> |
| <hr/> | <hr/> |

Does person take these as prescribed? Yes No

If no, what are the barriers? _____

Current Medical Issues:

| | |
|-------|-------|
| <hr/> | <hr/> |
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Current Substance Use:

| Substance | Frequency of Use |
|-----------|------------------|
| | |
| | |
| | |
| | |
| | |

Is the person currently engaged in any treatment? Yes No

If no, what are the barriers to engagement? _____

If yes, what services are they currently engaged in? (please select all that apply)

| | Provider Name | Organization (Location) | Phone/Fax |
|--|---------------|-------------------------|-----------|
| <input type="checkbox"/> Psychopharm | | | |
| <input type="checkbox"/> Therapy | | | |
| <input type="checkbox"/> DMH | | | |
| <input type="checkbox"/> VNA | | | |
| <input type="checkbox"/> Day Structure | | | |
| <input type="checkbox"/> Substance Abuse | | | |
| <input type="checkbox"/> Residential | | | |
| <input type="checkbox"/> Other: | | | |

Does this person currently have any of the following? (Please select all that apply. If yes, please provide more detail):

- Suicidal ideation: _____
- Homicidal ideation: _____
- Access to weapons: _____
- Guns in their home: _____
- Aggression/violence: _____

Historical Clinical Information

Prior levels of care engaged in (please select all that apply):

- Psychiatric inpatient
- VNA
- DMH (please indicate which services): _____
- Residential/group home (if known, please indicate the name): _____
- Continuing care (state hospital)

Number of prior (lifetime) psychiatric inpatient admissions: _____

Most recent psychiatric inpatient admission (date and name of facility): _____

Has this person ever had any of the following (Please select all that apply. If yes, please provide more detail with date if known):

- Psychosis: _____
- Suicidal ideation: _____
- Suicide attempts: _____
- Homicidal ideation: _____

Access to weapons: _____

Guns in their home: _____

Aggression/violence: _____

Has this person ever been arrested, charged, or convicted of anything? Yes No

If yes, please provide more detail and dates if known: _____

Please provide name of probation officer if applicable: _____

History of Substance Use:

| Substance | Last Date of Use (If known) |
|-----------|-----------------------------|
| | |
| | |
| | |
| | |

History of trauma (please indicate type, person's age when it occurred and pertinent details if known): _____

Psychosocial Functioning

Family involvement and family dynamic: _____

Is there any domestic violence that you are aware of? Yes No

If yes, please provide more detail: _____

Other social supports or community involvement: _____

Is there a family history of mental illness? Yes No

Please indicate relation to person and their diagnosis: _____

Level of Education: _____

Employment/Occupation: _____

Primary Source of Finances: _____

History of Homelessness? Yes No If yes, when were they last homeless? _____

Finances

Who will be responsible for financing PACT services: _____

Email address of person financially responsible: _____

Has the person responsible for finances been informed of the financial expectation? Yes No

Referrer Recommendations

How many months do you estimate this person needing PACT level of services? _____

Please select the top 5 types of PACT services that the person would benefit from the most:

- | | | |
|--|--|--|
| <input type="checkbox"/> Psychopharmacology | <input type="checkbox"/> Individual Therapy | <input type="checkbox"/> Social/Interpersonal Coaching |
| <input type="checkbox"/> Psychoeducation | <input type="checkbox"/> 24/7 Crisis Support | <input type="checkbox"/> Vocational Support |
| <input type="checkbox"/> Medication Management | <input type="checkbox"/> Community Integration | <input type="checkbox"/> Wellness Coaching |
| <input type="checkbox"/> ADLs Coaching | <input type="checkbox"/> Substance Use | <input type="checkbox"/> Family Psychoeducation/Coaching |

Preferred start date: _____

Submit Form

Please contact the PACT Referral Coordinator Angelique Berman at 617.855.4292 with any questions.

Please complete and submit the PDF referral form by fax to **617.855.4264**, Attn: PACT Referral Coordinator.

Please attach any pertinent records (i.e., demographic sheet, copy of insurance card, admission/intake notes, psychosocial assessments, discharge summary, medication list, and recent progress notes).

For Staff Use Only: Appropriate for McLean PACT at this time? Yes No